



# About The Community Foundation

## For Donors

Serving as a financial nonprofit resource for Weld County for twenty years, the Foundation helps people invest in the region using our unique knowledge of the community, expertise in best practices in philanthropy, and sound management of assets. The Foundation has:

- More than 140 unique funds and \$21.8 million in total assets as of December 31, 2017.
- Disbursed \$1.2 million in grants, charitable program support and student scholarships to 118 organizations in 2017.
- Provided more than \$24 million, primarily in the Weld County community, since our founding. Awards are in the form of grants, scholarship and charitable program support.

### Leadership

The Community Foundation Serving Greeley and Weld County is governed by a Board of Directors comprised of area business and community leaders who are knowledgeable about the needs of this region. The Board guides the direction of the Foundation and oversees its operations including investment management and grant making.

Experienced staff is committed to helping donors realize their giving goals. Staff uses their knowledge of the unique needs and assets of Weld County to help donors identify charitable organizations whose work you would like to support.

### A Portrait of the Foundation's Donor Community

The Community Foundation serves a wide range of donors, including individuals, families, and organizations. Its donors are men and women, youth and seniors, people of many ethnicities and people with varying income levels and from communities around the County.

Donor's stories, charitable interests, and dedication to the community are as diverse and interesting as the county we all share. They reflect the depth and breadth of the many ways philanthropy is making a difference in the area.

## 2018 Board of Directors

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## Staff

Twyla Coblentz  
*Finance Officer*  
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*President/CEO*  
Lauren Weber  
*Program Officer*

## Mission

The Foundation promotes philanthropy by building resources, developing partnerships, and providing leadership that will be of lasting benefit to our communities



## Providing a simple, powerful, and highly personal approach

Foundation staff members believe that donors do not donate *to* a community foundation but *through* the Foundation to support the causes they believe in.

## Trusted staff has deep roots in Weld County

Since 1997, the Foundation has been a trusted connector between people who want to support Weld County causes and nonprofits that are here. Foundation staff members live, work, socialize and send their kids to school in Weld County. They have roots here and the County is in their bones. This rooted connection helps them be better connectors between donors and causes.

## Services are tailored for each donor

At the Foundation, donors can give to an existing fund or establish a new charitable fund by contributing a variety of assets or through a planned gift. Those assets are then carefully invested by the Foundation. In many cases, the gift principal never gets spent and the earnings are used to benefit the community through annual grants.

Gifts to the Foundation will continue to grow and earn resources for the community forever. The Foundation is able to provide a simple and tax-smart way to fulfill your philanthropic goals and thoughtfully support the region's charitable needs by:

- **Establishing and administering charitable funds to help donors realize their giving goals.**  
With your gift to the Community Foundation – in the form of cash, securities, publicly traded stock, real estate, insurance policies or through your estate – you can create a fund that allows you to accomplish your charitable objectives simply and cost-effectively. And, you can make your gift when it is most advantageous to you – today, at a future date, or through your will or trust.
- **Investing the funds.** The Foundation manages charitable dollars effectively so they continue to grow and benefit the community. Its expertise in the financial and tax aspects of giving will enable you to concentrate on your philanthropic goals while making the most of your investments.
- **Serving our donors.** The Foundation's professional grant making staff serves as your eyes and ears to identify organizations that match your interests. In addition, the staff is well-equipped to report back to you on the viability and track record of these organizations. For a minimal fee, the Foundation handles all of the administrative paperwork and responsibilities associated with your fund.

## Learn more about the Community Foundation

Staff is always available to speak with current and future donors. To learn more about the Community Foundation feel free to call 970-304-9970, email [info@cmsgwc.org](mailto:info@cmsgwc.org) or visit the Foundation's website [www.cmsgwc.org](http://www.cmsgwc.org). The community can also engage with the Foundation on the following social media channels:



[Facebook.com/cmsgwc](https://www.facebook.com/cmsgwc)



[twitter.com/CommFoundGWC](https://twitter.com/CommFoundGWC)